INTELL-ECHO

Vol. 4, no 01, January 2017



Economic Information Observatory

a regional cooperation project between **Atlantic Canada** and **Saint-Pierre and Miquelon, France**

Invitations 2017! Celebrations and Discoveries



Atlantic Canada (p.1-5)

Saint-Pierre and Miquelon / France (p. 6-10)



Economic Information Observatory Intell-Echo

Thematic Information Bulletin Vol. 4, no 01, January 2017 ISSN 2292-518X Atlantic Canada,

4 provinces:
Prince Edward Island (PEI),
New Brunswick (NB),
Nova Scotia (NS),
Newfoundland and Labrador (NL)



Action on Violence Against Women Westminster Statute

Special Issue

Canada celebrates its 150th anniversary

| | Odilada C | ciculates its | Tooth allin | versury | - |
|--|--|---|--|---|---|
| In this issue Pan-Canadian Projects Events Statistical Indicators Political Panorama | country!", Atlantic Country and Charlottete the country and Charlottete the country and Charlottete the country and Charlottete the country!", Atlantic Country and Charlottete the country!", Atlantic Country and Charlottete the country and Charlottete th | Canada 150 will be high anada. The festivities ha own—recognized as the cope marking Canada 1 lebrating the heritage, m | nlighted in 19 major Car ave been launched on D be birthplace of the Cana 150 include Signature p nemory and history of Ca | der the headline "Let's nadian urban centers, in ecember 31st 2016, in tadian Confederation. Prorojects, Community Projanada. This special issunge of events and activi | cluding 5 cities across he provincial capital of bjects and activities of ects and other festive e of Intell-Echo invites |
| Major commemo celebrates divers | | | a special signifi | cance in 2017, | as Canada 150 |
| January | January 11: Sir John A. Macdonald Day | February | February : Black History Month | February 3 - 20: Winterlude, national capital | February 15: National Flag of Canada Day |
| February 13 - 20: NB Heritage Week | February 20: PEI Islander Day in Canada | February 20: Nova Scotia Heritage Day | March | March 8: International Women's Day | March 14: Commonwealth Day |
| April | April 9: 100th Anniversary of the Battle of Vimy Ridge | May | May : Asian Heritage Month | May 23: Victoria Day | May 30: NL Provincial Day of Francophonie |
| June | June : National Aboriginal History Month | June 21 – July 1st: Celebrate Canada | June 21: National Aboriginal Day | June 24: National Quebec Holiday | June 27: Canadian Multiculturalism Day |
| Rendez-vous naval June 30 - August 20, 2017 | July | July 1st : Canada Day | July 1 - 7: Canada History Week | August | August 15: National Acadian Day |
| October | October 1st: International Day of Older Persons | October 11: International Day of the Girl Child | October 18: Persons Day | November | November 5 - 11: Veterans' Week |
| November 11: Remembrance Day | November 20: National Child Day | December | The National Day | December 6: of Remembrance and | December 11: Anniversary of the |

Information Sources: National Bank of Canada, https://www.nbc.ca/; Royal Bank of Canada, http://www.rbc.com/; Canada 150, http://canada.pch.gc.ca/; Conference Board of Canada, http://www.conferenceboard.ca/; Atlantic Provinces Economic Council, https://www.apec-econ.ca/; Dream Catchers Canada, http://www.dreamingcanada.ca/; Parks Canada, http://www.pc.gc.ca/; Canadian Heritage, https://www.canada.ca/; Statistics Canada, http://www.statcan.gc.ca/.



Discovering Canada Through Pan-Canadian Signature Projects

Canada 150 - Signature Projects

http://canada.pch.gc.ca/eng/1475163068164

Canada 150 Signature Projects are large-scale, national-scope projects conceived to promote the coming together of all Canadians from one ocean to the other, while partaking to the impressive array of celebratory events taking place in 2017, and inviting them to share their experiences and their pride as Canadians. The Canada 150 website showcases close to 40 projects.

Some of the 38 pan-Canadian signature projects:

Dreamcatcher – Fathers of Confederation Buildings Trust

http://www.confederationcentre.com/en/news-read-more.php?news=79

Young people across Canada will be able to express their vision for Canada's future. They will also have the opportunity to hear an Aboriginal artist speak to them about the symbolic importance of dreamcatchers. The meetings will result in the creation of a new musical comedy, starring approximately twenty young artists representative of Canada's cultural diversity. From June 21 to August 19, 2017, the Confederation Centre Young Company (Charlottetown, PEI) will be presenting a work reflecting the aspirations of all young Canadians.

BioBlitz Canada 150

http://cwf-fcf.org/en/explore-our-work/endangered-species/bioblitz/

Documentation and knowledge sharing project focusing on Canada's biodiversity—a natural heritage to be celebrated. The New-Brunswick Museum is a partner of BioBlitz.

Lost Stories

http://loststories.ca/

Four stories about Canada's past will be called to the collective memory and transformed into works of art and short films. Counting among these projects documenting little-known Canadian stories, is the account of the lives of mid-19th century lepers of North-Eastern New-Brunswick. The inauguration of the commemorative artwork is scheduled on July 19, 2017, on the grounds of St. Peter's and St. Paul's Church, overlooking Sheldrake Island, NB.

We Are the Best

https://www.ricardocuisine.com/univers-ricardo/nouvelles/629-on-est-les-meilleurs-par-ricardo

52 bilingual three-minute short video capsules broadcast weekly, showcasing the rich Canadian culinary landscape and the unique terroir products highlighting Canadian food culture.

Explore150

http://explore150.tigweb.org/fr/?gclid=CK2R6LLx-NACFchXDQodBLcNRw

Explore 150 is a mobile application geared especially towards young Canadians, allowing them to connect and to share their experiences and their values. Visitors to the site can choose the province according to their interests and view the locations of natural, cultural or historic sites to discover.



Events highlighting Canada 150

Canada 150 Community Projects http://canada.pch.gc.ca/

- Atlantic Presenters Association Inc. and the Réseau atlantique de diffusion des arts de la scène (RADARTS) Regional tour of multi-disciplinary Canadian artists.
 - ▶ PEI Symphony Orchestra—Canada 150 Celebratory Cantata
 - ► Aberdeen Cultural Center—A New Mythology for a New Canada. Exploration of the new popular imagination of young French Canadians and francophiles
 - ► Canada 150: The Amazing Places Challenge. 50 extraordinary sites to visit in the Fundy Biosphere Reserve and surrounding areas
 - ► Grand Manan Museum Engaging Youth in Celebrating Canada 150
 - ► Mount Allison University Owens Art Gallery The Colville Project
 - ▶ New Brunswick Youth Orchestra Oh Canada! A Young 150! Original performance
 - ► St.John River Society Inc. Celebrating 150 Years of Canadian River Heritage
 - ➤ Coastarts Association/A Congress of Women, musical drama which recounts the women's suffrage movement in Canada between 1916 and 1919
 - ► Conseil acadien de Par-en-Bas Monument de l'odyssée acadienne de Par-en-Bas
 - ► Grand Pré 2017/Peace & Unity Gathering of the Mi'kmaq & Acadian Nations Celebration of the 400 year old friendship between the Mi'Kmaq and Acadian Nations. August 10-13, 2017.
- ► Gros Morne Co-Op. Association & Summer Music Inc. Celebrating art and nature.
 - ► Torbay Canada 150 Celebration Series of events organized the by the town of Torbay

National Parks in Atlantic Canada

http://www.pc.gc.ca/

To highlight the Confederation's 150th year, the government of Canada offers the 2017 Discovery Pass granting free admission to Park Canada sites (national parks, national marine conservation areas and national historic sites) from coast to coast throughout 2017.

PEI PEI National Park

NB Fundy National Park

Kouchibouguac National Park of Canada

NS Cape Breton Highlands National Park of Canada

Kejimkujik National Park of Canada Sable Island National Park Reserve

NL Gros Morne National Park of Canada

Akami–Uapishku - KakKasuak - Mealy Mountains National Park Reserve of Canada

Torngat Mountains National Park of Canada

Terra Nova National Park of Canada



Lonely Planet: Canada is the Top Tourist Destination in 2017. Visitors are invited to come meet Canadians and to take in the beautiful sites during the festivities celebrating the country's 150th anniversary.

150th Celebration Garden

http://www.canadasgardenroute.ca

Tulips gracing 150 gardens all over Canada

Selected gardens featured in Atlantic Canada:

| PEI | 3 |
|-----|---|
| NB | 6 |
| NS | 8 |
| NL | 5 |

The Walrus Talks in Canada atlantique

On the occasion of the 150th Anniversary of the Canadian Confederation and the 50th Anniversary of the founding of the Order of Canada, the Walrus Talks National Tour will host the talks series "Conversations about Canada: We Desire a Better Country". The conferences will take place between 03/01-05/31.

| St. John's, NL | April 18 |
|--------------------|----------|
| Charlottetown, PEI | April 22 |
| Fredericton, NB | April 24 |
| Halifax, NS | May 13 |

Rendez-vous naval 2017

June 30 to August 20, 2017 Participating cities



New Brunswick

Miramichi: July 7 - 9 Caraquet: June 30—July 2

Prince Edward Island

Charlottetown: June 30 - July 2 Summerside: June 30 - July 2

Nova Scotia

June 30 - July 2 Pictou: June 30 - July 2 Pugwash: Port Hawkesbury: June 30 - July 2 Halifax: July 29 - August 1st Sydney: August 4 - 6 St. Peter's: August 4 - 6 August 4 - 6 Louisbourg: Lunenburg: August 10 - 12 August 14 - 15 Shelburne: August 15 - 16 Digby: Annapolis Royal: August 16 (stop only)

Newfoundland and Labrador

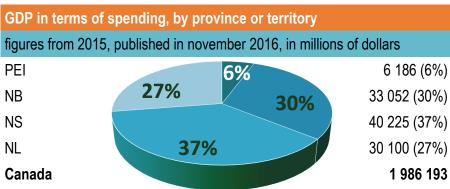
Norris Point: July 30 - August 2 Corner Brook: July 30 - August 2

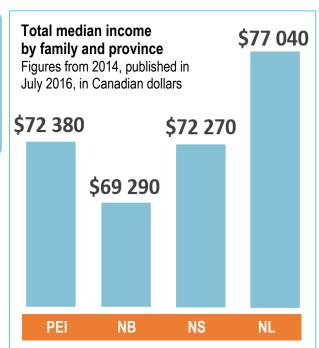


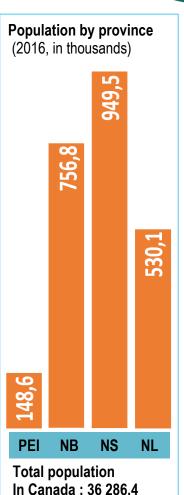
Atlantic Canada at a Glance

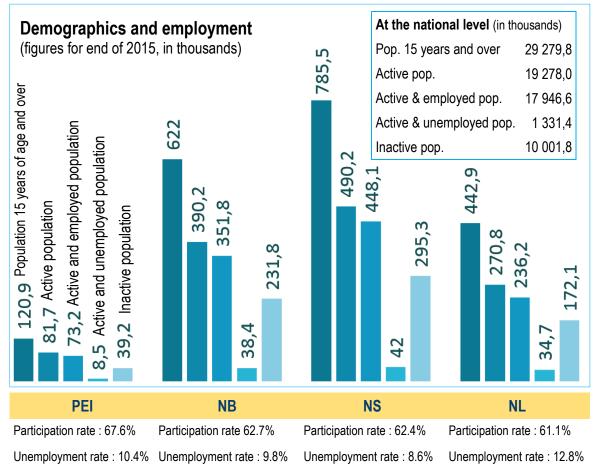
(updated economic and demographic statistical snapshot)

The economic forecast for Atlantic Canada remains largely favorable. GDP growth projections for PEI are expected to see a $\pm 1.0\%$ increase in 2017 and 2018, due to in increase in seafood exports. NB will experience a slower projected increase of $\pm 0.5\%$ in 2017 and $\pm 0.8\%$ in 2018, attributable to a decrease in exports of oil and gas products, as well as to lingering uncertainty concerning wood product exports towards the USA. NS is expected to post the strongest economic growth rate, with its GDP increasing by $\pm 1.1\%$ in 2017 and $\pm 1.2\%$ in 2018. NL is the only Atlantic Canadian province expected to experience a shrinkage of its GDP, dropping to $\pm 0.2\%$ in 2017 and $\pm 0.5\%$ in 2018. This decline is due to a decrease of capital investments and of government spending, as well as the downturn in the oil and gas industry.









Employment rate: 57.0%

Employment rate: 53.3%

Employment rate: 56.6%

Employment rate: 60.5%

National and Regional Political Landscape

Justin Trudeau

7 seats

Federal political landscape

| Parliament of Canada | | |
|-----------------------|-----------|--|
| House of Commons | 335 seats | |
| Political affiliation | | |
| Liberal Party | 182 seats | |
| Conservative Party | 97 seats | |
| New Democratic Party | 44 seats | |
| Bloc québécois | 10 seats | |
| Independent | 1 seat | |
| Green Party | 1 seat | |
| Cabinet | 27 seats | |

PE NE

| Number of representatives by province | |
|---------------------------------------|---------|
| PEI | 4 seats |

Prime Minister

| NB | 10 seats |
|----|----------|
| NS | 11 seats |

| • •= | |
|--------|-----------|
| Senate | 105 seats |



Number of Senators by province

| 1 | PEI | 4 seats |
|---|-----|----------|
| | NB | 10 seats |
| | NS | 10 seats |
| | NL | 6 seats |

Next programmed election



General fixed date election; must take place the third Monday of October, every four years; next election: October 21, 2019

One country, 13 entities

Dates of entry of provinces and territories into the Canadian confederation

| Alberta | 1905 | Ontario | 1867 |
|-----------------------|------|---------------------------|------|
| Colombie-Britannique | 1871 | Québec | 1867 |
| Île-du-Prince-Édouard | 1873 | Saskatchewan | 1905 |
| Manitoba | 1870 | Terre-Neuve-et-Labrador | 1949 |
| Nouveau-Brunswick | 1867 | Territoires du Nord-Ouest | 1870 |
| Nouvelle-Écosse | 1867 | Yukon | 1898 |
| Nunavut | 1999 | | |

Provincial political landscape

PEI

| Legislative Assembly | 27 seats |
|--------------------------------|------------------|
| Liberal Party | 18 seats |
| Progressive Conservative Party | 8 seats |
| Green Party | 1 seat |
| Prime Minister | Wade MacLauchlan |
| Next election | October 7, 2019 |
| | |

NB

| Legislative Assembly | 49 seats |
|--------------------------------|----------------|
| Liberal Party | 26 seats |
| Progressive Conservative Party | 22 seats |
| Green Party | 1 seat |
| Prime Minister | Brian Gallant |
| Next election | Sept. 24, 2018 |

NS

| Legislative Assembly | 51 seats |
|--|-------------------------------------|
| Liberal Party | 34 seats |
| Progressive Conservative Party | 10 seats |
| New Democratic Party | 6 seats |
| Independent | 1 seat |
| Prime Minister | Stephen McNeil |
| No fixed date elections (maximum mandate of 5 years) | end of mandate: October 18, 2018 |

NL

| NL House of Assembly | 40 seats |
|--------------------------------|-----------------|
| Liberal Party | 30 seats |
| Progressive Conservative Party | 7 seats |
| New Democratic Party | 2 seats |
| Independent | 1 seat |
| Prime Minister | Dwight Ball |
| Next election | October 8, 2019 |
| | |



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Saint-Pierre Miquelon France métropolitaine



In this issue:

2017 Events



Profile of the atlantic coast 6



2017 Events in SPM



SPM Profile (1/2)



SPM Profil (2/2)



For more information, we invite you to consult the website for each event.



2017 political year

Presidential and legislative elections will take place in France in 2017.

- Presidential election:

On April 23, the first round of the presidential election will take place, followed by the second round on May 7.

- Legislative election:

On June 11, the first round of the legislative elections will be held and a week later, on June 18, the second round will take place.

2017 Events



Professionals, plan your stay in France

FEBRUARY

SALON INTERNATIONAL DE L'AGRICULTURE 2017-02-27 to Paris Expo Porte de 2017-03-05 Versailles

MARCH

| | SALON EUROPÉEN DES PÊCHES | |
|---|--|-----------------------------|
| Nantes Parc Expo - La Beaujoire | European Tradeshow for Marine Fishing | 2017-03-03 to 2017-03-05 |
| Paris Expo Porte de Versailles | JEC WORLD World Composites Show | 2017-03-14 to 2017-03-16 |
| Paris Expo Porte de Versailles | SALON MONDIAL DU TOURISME | 2017-03-16 to 2017-03-19 |
| Le Havre - Carré des docks | SEANERGY MRE Event, Renewable Energies | 2017-03-22 to 2017-03-23 |
| Paris Expo Porte de Versailles | E-LEARNING EXPO Tradeshow on Web-Based Teaching | 2017-03-21 to 2017-03-23 |
| MAY | | |
| Foire de Paris - Expo porte de versailles | CONCOURS LÉPINE INTERNATIONAL International Inventions Show | 2017-04-27 to 2017-05-08 |
| Lorient - Port La Base | NAVEXPO INTERNATIONAL International Maritime Trade Fair | 2017-05-10 to 2017-05-12 |
| Les Docks de Paris | INNOROBO International Robotics Show | 2017-05-16 to 2017-05-18 |
| | | |

JUNE

du Wacken

| Paris - Pôle Uni- versitaire Léo- nard-de-Vinci | NANOMATEN International Conference and Tradeshow on Nanomaterials for Energy & the Environ- ment | 2017-06-28 to 2017-06-30 |
|---|--|-----------------------------|
| SEPTEMBER | | |
| Strasbourg - Parc du Wacken | CONCOURS LÉPINE EUROPÉEN European Inventions Show | 2017-09-01 to 2017-09-11 |

To find out about all the events in France and in the world: www.eventseye.com



Atlantic coast regional profile



Overview of the new French regions

NOUVELLE AQUITAINE

- ⇒ Largest region in France: 84,061 km²
- \Rightarrow 720 km of coastline
- ⇒ 5.9 million inhabitants
- ⇒ **3rd place region in France for economic activity:** 158.1 billion euros GDP and 2.3 million jobs
- ⇒ Innovation and employment: Sectors of excellence (aeronautics and space, agri-food, construction, wood, chemicals, eco-industries, energy, digital imagery, marine industries, leather and luxury articles, ceramics, cosmetics, health, lasers, tourism, transportation, mechanics, the Silver Economy)
- ⇒ 11 competitiveness clusters
- ⇒ Ranks 2nd in France for investment in "research and innovation"
- \Rightarrow Largest oyster basin in France
- ⇒ Ranks 2nd nationally for marine economy
- \Rightarrow 4 seaports and 5 fish auction markets
- ⇒ 1st place region in Europe for its agricultural value
- ⇒ 1st place agricultural region in France
- \Rightarrow 3rd largest vineyard in Europe
- ⇒ A major tourist destination27 million tourists each year
- ⇒ 7 Unesco World Heritage Sites

Learn more about la Nouvelle Aquitane at : https://issuu.com/conseilregional/docs/ atlasnouvelleaquitaine2016

PAYS-DE-LA-LOIRE

- ⇒ Region : 32,082 km²
- \Rightarrow 400 km of coastline
- ⇒ 3.66 million inhabitants
- ⇒ Ranks 4th nationally for per capita GDP: GDP of 105.3 billion euros and 1.52 million jobs
- ⇒ Regional excellence: agriculture, agri-food, construction, service
- \Rightarrow Ranks 2nd among the regions of France for the value of their livestock production
- ⇒ 1st place region for the quality of life
- ⇒ 1st place port on the Atlantic coast (Nantes / St-Nazaire)
- ⇒ 1st place sports region in France
- ⇒ 8 competitiveness clusters
- ⇒ An average of 18 million tourists per year

Learn more about the Pays-de-la-Loire at: http://ores.paysdelaloire.fr/uploads/HTML/ panorama_eco_PaysdelaLoire_def.pdf

NORMANDIE

- ⇒ Region: 29,907 km²
- \Rightarrow 600 km of coastline
- ⇒ 3.3 million inhabitants
- ⇒ **Region ranked 9th for economic activity** 90.5 billion euro GDP and 1.28 million jobs
- ⇒ Regional excellence: the Seine Valley, a major focus for sustainable development and for logistic and industrial excellence. Specialization: agri-food, energy, pharmaceuticals, chemicals, car manufacturing, aircraft construction and shipbuilding, and the glass industry
- ⇒ 6th place region for foreign trade: 71.5 billion euros
- \Rightarrow 35% of GDP devoted to export
- ⇒ 7 competitiveness clusters
- \Rightarrow 14.2% of electricity production in France
- ⇒ Agriculture focused on livestock production
- ⇒ First place region for the production of cheese from cow's milk, of flax and of butter
- ⇒ A popular tourist destination for the French

Learn more about la Normandie at: www.sie-hn.fr/data/file/crcihn/2015_ Pano_economique_Normandie_VF.pdf

BRETAGNE

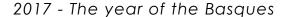
- ⇒ Region: 27,208 km²
- \Rightarrow 1200 km of coastline
- \Rightarrow 3.3 million inhabitants
- \Rightarrow GDP of 86.9 billion euros and 1.3 million jobs, representing 4.9% of the national total
- ⇒ Strong momentum in technological innovation (product and / or process)
- ⇒ High degree of sectoral homogeneity: Specialization: agri-food, information and communication technologies, the automotive industry and renewable marine energy
- ⇒ 4 competitiveness clusters
- ⇒ 5th place French region for patent applications
- ⇒ 6th place for public and private investment in research and development
- ⇒ 1st place agricultural region in terms of production
- \Rightarrow 1st place fishing region in France
- ⇒ Market services account for 39% of regional wealth.

Learn more about la Bretagne:

http://www.bretagne.cci.fr/economie-et-territoires/ chiffres-cles/richesses-et-pib-en-bretagne



SPM Events







Ternua 2017: in the wake of history From July 25 to August 15, 2017

This project is ambitious and consists of a 400-kilometer expedition in a 12 metre fishing longboat (a boat traditionally used for net fishing, propelled by thirteen seated rowers and led by a coxswain standing at the stern). The race will be a sporting adventure in difficult waters, along the rugged shores of Newfoundland, then towards Miquelon and finally Saint-Pierre.

This race will include 10 stages, between 22 and 58km, and will be an opportunity to pay tribute to

the fishermen of the past from the areas the group travels through. Traveling exhibits and meeting with the locals will be organized at each port of call. This event will be organized so that part of it will take place during the "Basque Week" in Saint-Pierre and Miquelon, in order to share Basque culture and gastronomy. The project is enriched by history and focused on the future, especially on the new "Eskual Etxe" in Saint Pierre.

Website: www.indianoak.fr



Calendrier des principaux événements 2017

| JUNE | | |
|--------------------------|--|-----------------------------|
| Saint-Pierre | CONFERENCE INNOVATION SECTEUR SPIRITUEUX (spirits sector) Develop a new spirits sector | Mid-june |
| Langlade - Miquelon | 25 KM DE MIQUELON (25 Km of Miquelon) 34 edition of this unusual race on Langlade-Miquelon | 2017-06-25 |
| JULY | | |
| Saint-Pierre et Miquelon | FÊTE NATIONALE (National Holiday) Entertainment in the public squares in Saint-Pierre et Miquelon | 2017-07-14 |
| Langlade | Organized by the Eklectik Association, this festival takes place on the dune in Langlade, facing the ocean. This event includes local bands, a barbecue, a"mechoui", giant campfire, sports events and various entertainment. For more information: www.facebook.com/Eklectik-266675663374130/ | 2017-07-28.to 2017-07-29 |
| AUGUST | | |
| Saint-Pierre | ROCK N'RHUM Outdoor concert with international music groups. A cheerful and festive atmosphere at the foot of the "Musée de l'Arche". A refreshment / food stand accompanies the musical performances. | 2017-08-04 to 2017-08-06 |
| Saint-Pierre | LA FÊTE BASQUE (Basque Festival) 100% Basque sports and cultural events. | 2017-08-02 to 2017-08-15 |
| Miquelon | FESTIVAL DES PRODUITS DE LA MER (Seafood Festival) Come sample hundreds of dishes made from seafood, in a friendly atmosphere, to the music of a local band. | 2017-08-06 |

For more information we invite you to visit the local tourism website: www.spm-tourisme.fr



Profile of Saint-Pierre et Miquelon



statistics 2016

Saint-Pierre et Miquelon is the only French territory in North America. Located south of Newfoundland and equipped with modern infrastructures, this territory, which is well-integrated in Atlantic Canada, participates in regional exchanges.

Modern infrastructure



11010

Foreign visitors in 2015

The Port

Accessible year round, boats operate between St-Pierre and Fortune and St-Pierre and Miquelon. In the autumn of 2017, two Ropax ferries, each with a capacity of 192 passengers, will provide this service, particularly for the connection between Fortune in Canada and St-Pierre. The construction of a cruise ship terminal is also planned.

http://www.spm-ct975.fr/regie-des-transports-maritimes/ guide-du-passager/

François Dunan Hospital

Responsive and secure, it provides effective and comprehensive health care. Offers the possibility of support through telemedicine.

www.ch-fdunan.fr/

The Airport

It provides safe and regular air service between St. Pierre, Miquelon, Montreal, St. John's, Sydney and Halifax.

www.airsaintpierre.com/

La Culture

nuseums

library

1 cultural centre

http://www.cg975.fr/cg975/

The Francoforum

Teaches French as a second or foreign I anguage. Welcomes Canadian students.

www.lefrancoforum.com/

Les Infrastructures Sportives

gymnasiums, a public swimming pool, an ice rink, a wall for playing Basque sports, a sailing school, 3 soccer fields, a multipurpose sports field, a skate park, a track, a dojo. Saint-Pierre is equipped with high quality infrastructures.

Brief overview of St-Pierre et Miquelon

- 2 municipalities
- 242 Km²
- 6288 inhabitants
- **3333** workers in the labour force
- GDP 2013 : 172 million euros (1)
- Growth of GDP 1.6% (1)
- GDP per capita 28,327 euros (1)

(1) IEDOM 2013 Study, data 2008

The local economy



589 Companies active



1646 Employee in the private (2015)



181 Craft companies



53 Etablished in 2016

Added value is mainly created by the service sector. There is also a dense fabric of sole proprietorships and very small businesses.

The archipelago of St-Pierre and Miquelon has significant assets which low it to attract investors and to develop its cultural and tourism economy.



Quality of life: high quality education, low crime rate, strong network of community associations, French restaurants, close proximity of infrastructures.



A wealth of natural and cultural resources: landscapes and wildlife, quality of local products and restaurants.



High quality French traditional craftsmanship: A wide variety of areas are represented: food, services, hand-made products, fine crafts...



Overview of the sectors of the archipelago

| S | ectors | | Strengths of the sector |
|-----|------------------------|--|---|
| Se | ervices | \Rightarrow \Rightarrow | 188 companies as of 2016/12/31 Largest sector in terms of workforce |
| To | ourism | $\Rightarrow \Rightarrow $ | Positioning on the sustainability of tourism. Future tourism-related development, supported by Archipel Développement (Intell-Echo 2016 No.8) Future port development to accommodate the ferries |
| Con | nstruction | ⇒ ⇒ ⇒ ⇒ | 33% of the skilled tradesmen work in the construction industry Total value added of the sector 32,479,258 euros (statistic 2015) Dual culture with regard to regulations and standards 74 companies as of 2016-12-31 |
| Ag | riculture | \Rightarrow | 130 ha of usable agricultural area |
| Ві | usiness | $\Rightarrow \Rightarrow \Rightarrow \Rightarrow \Rightarrow$ | Sector Representing 20% of the companies in the archipelago The sector represents 25% of the salaried workforce/employees 106 companies as of 2016-12-31 |
| | eries and uaculture | | 23 companies as of 2015-12-31 Local fleet Small scale artisanal fishing: 4 boats between 10 and 12 metres long; 7 boats between 12 and 24 metres Industrial fishery, the Beothuk, a 35m trawler, and the Atlantic Odyssey, 30.25m Species fished: cod, scallops, redfish, squid, yellowtail flounder, tuna (bluefin and albacore), swordfish, halibut, Greenland halibut, witch flounder, and whelk |

A territory integrated into its regional environment

Saint-Pierre and Miquelon has cooperative relations with Atlantic Canada in various fields (health, economy, security, tourism, maritime, social, environment ...). A joint committee meets once a year, to allow them to share their different areas of cooperation, evaluates progress and maintains ties. In 2017, this commission will meet in Canada.

| • | on between the Atlantic Production of the Atlant | |
|--|--|--|
| Very effective scientific and university cooperation: student exchanges, joint scientific research projects. | A culture between Europe and North America, very useful for taking advantage of business develop- ment opportunities. | A joint commission of active and willing cooperation on economic, cultural, social and environmental matters |

CACIMA's Economic Observatory

The Observatory provides a wide range of economic information to all those wishing to undertake and carry out development activities in the territory, upon request, (sector profiles, economic overview, economic outlook). In 2017 the scope of the Observatory will be expanded to provide more economic or competitive information. The Observatory will be equipped with a monitoring platform and a tool to measure local business and tourism activity on a monthly basis.

The Observatory also publishes the monthly Intell-Echo, a information bulletin aimed at encouraging the flow of business between France, Atlantic Canada and Saint-Pierre & Miquelon. To consult the bulletins: www.cacima.fr/blog/observatoire/bulletins-2016/

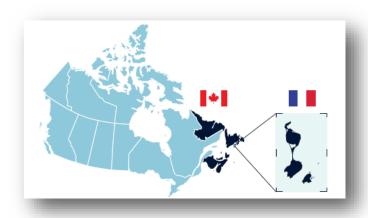
Relations with the EU: OCT Status



- ⇒ Community law does not apply directly.
- ⇒ A specific trade regime (no taxes or quantitative restrictions for the export of goods to Europe).



INTELL-ECHO



Are you seeking business opportunities in this sector? CACIMA and FCCC-AN can facilitate your business prospection process and help with establishing new partnerships (targeted information and network contacts)

Intell-Écho is a periodic bulletin published by the Economic Information Observatory, a regional cooperation project between Atlantic Canada and Saint-Pierre and Miquelon. The publication of this bulletin is made possible through the sponsorship of the Atlantic Canada Opportunities Agency in support of research initiatives, linguistic minorities and business development, and the Province of New Brunswick as well as the Université de Moncton, Shippagan Campus, and the Prefecture and Territorial Council of Saint-Pierre and Miquelon.

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